

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
AMERICAN ACCESSORIES, INC.	§	Case No. 10-40723 BTR
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter of the United States Bankruptcy Code was filed on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Payments made under an interim
disbursement
Administrative expenses
Bank service fees
Other payments to creditors
Non-estate funds paid to 3rd Parties
Exemptions paid to the debtor
Other payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

6. The deadline for filing non-governmental claims in this case was _____ and the deadline for filing governmental claims was _____. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$ _____. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ _____ as interim compensation and now requests a sum of \$ _____, for a total compensation of \$ _____². In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$ _____, and now requests reimbursement for expenses of \$ _____, for total expenses of \$ _____².

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Mark A. Weisbart
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

² If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 10-40723 BTR Judge: BRENDA T. RHOADES
Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart
Date Filed (f) or Converted (c): 03/02/10 (f)
341(a) Meeting Date: 02/18/11
Claims Bar Date: 06/21/11

For Period Ending: 08/01/13

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Formally Abandoned OA=554(a) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. Real Property	1,400,000.00	0.00		0.00	FA
2. Real Property-Bldg behind former executives home	29,000.00	0.00		0.00	FA
3. Cash	5,753.94	0.00		0.00	FA
4. Accounts Receivable (at time of filing)	69,064.91	0.00		0.00	FA
5. Computers, Copiers, other office equipment and Sof	25,294.43	0.00		0.00	FA
6. Office Furniture and Fixtures	13,962.49	0.00		0.00	FA
7. Personal Property	470,850.96	60,000.00		60,000.00	FA
8. Inventory (at time of filing)	120,319.10	0.00		0.00	FA
9. Tooling	206,783.65	0.00		0.00	FA
10. Attorney Retainer (u)	0.00	23,961.00		23,961.00	FA
11. Refund of Operating Expenses (u)	0.00	19,500.00		19,500.00	FA
12. Bond Refund (u)	0.00	362.00		362.00	FA
13. Preferential Transfers to Fuselier (u)	0.00	0.00		0.00	FA
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		16.02	Unknown

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$2,341,029.48	\$103,823.00	\$103,839.02	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

Initial Projected Date of Final Report (TFR): 12/31/12 Current Projected Date of Final Report (TFR): 08/31/13

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 10-40723 -BTR
Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: First National Bank of Vinita
Account Number / CD #: *****1374 Checking Account

Taxpayer ID No: *****2957
For Period Ending: 08/01/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
08/08/12		Trsf In From Union Bank of Californ	BALANCE FORWARD INITIAL WIRE TRANSFER IN	9999-000	49,163.10		0.00 49,163.10

COLUMN TOTALS	49,163.10	0.00	49,163.10
Less: Bank Transfers/CD's	49,163.10	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

Page Subtotals 49,163.10 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 10-40723 -BTR
Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****8730 Money Market Account

Taxpayer ID No: *****2957
For Period Ending: 08/01/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
04/23/10	10	The Reed Law Group	Balance of Attorney Retainer	1229-000	23,961.00		23,961.00
04/30/10	INT	Union Bank of California	Interest Rate 0.101	1270-000	0.20		23,961.20
05/07/10	000101	Compass Insurance Agency, Inc. 9101 LBJ Freeway, Suite 300 Dallas, TX 75243	Bond Payment Invoice #358958	2300-000		1,000.00	22,961.20
05/28/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.79		22,962.99
06/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	2.05		22,965.04
07/01/10	000102	American Accessories	Transfer funds to operating account	6950-000		12,000.00	10,965.04
07/09/10		American Accessories Operating Account	Transfer Funds to Operating Account	6950-000		7,500.00	3,465.04
07/29/10	11	American Accessories	Refund of Operating Expenses	1290-000	19,500.00		22,965.04
07/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	0.30		22,965.34
08/31/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.87		22,967.21
09/30/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.86		22,969.07
10/29/10	INT	Union Bank of California	Interest Rate 0.100	1270-000	1.80		22,970.87
11/22/10	7	American Accessories, Inc.	Sale of Personal Property	1129-000	60,000.00		82,970.87
11/30/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	1.63		82,972.50
12/31/10	INT	Union Bank of California	Interest Rate 0.050	1270-000	3.50		82,976.00
01/28/11	INT	Union Bank of California	INTEREST REC'D FROM BANK	1270-000	1.02		82,977.02
01/28/11		Transfer to Acct #*****9969	Final Posting Transfer	9999-000		82,977.02	0.00

Page Subtotals 103,477.02 103,477.02

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 10-40723 -BTR
Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****8730 Money Market Account

Taxpayer ID No: *****2957
For Period Ending: 08/01/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
COLUMN TOTALS					103,477.02	103,477.02	0.00
Less: Bank Transfers/CD's					<u>0.00</u>	<u>82,977.02</u>	
Subtotal					103,477.02	20,500.00	
Less: Payments to Debtors						<u>0.00</u>	
Net					103,477.02	20,500.00	

Page Subtotals 0.00 0.00

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 4
Exhibit B

Case No: 10-40723 -BTR
Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****9969 Checking Account

Taxpayer ID No: *****2957
For Period Ending: 08/01/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
01/28/11		Transfer from Acct #*****8730	Transfer In From MMA Account	9999-000	82,977.02		82,977.02
03/15/11	000101	Susan B. Hersh, P.C. 12770 Coit Road, Suite 1100 Dallas, TX 75251	Attorney for Martha Powderill Fees	6700-000		2,000.00	80,977.02
04/12/11	000102	Billy Roberts Roberts Realty Advisors 8551 Ederville Road Fort Worth, TX 76120-5158	Consultant Fees	3731-000		30,000.00	50,977.02
04/12/11	000103	Billy Roberts Roberts Realty Advisors 8551 Ederville Road Fort Worth, TX 76120-5158	Consultant Expenses	3732-000		1,935.00	49,042.02
04/28/11	12	Compass Insurance	Refund of Bond	1229-000	362.00		49,404.02
09/26/11		Union Bank of California	BANK SERVICE FEE	2600-000		120.46	49,283.56
10/25/11		Union Bank of California	BANK SERVICE FEE	2600-000		120.46	49,163.10
08/08/12		Trsf To First National Bank of Vini	FINAL TRANSFER	9999-000		49,163.10	0.00

COLUMN TOTALS	83,339.02	83,339.02	0.00
Less: Bank Transfers/CD's	82,977.02	49,163.10	
Subtotal	362.00	34,175.92	
Less: Payments to Debtors		0.00	
Net	362.00	34,175.92	
TOTAL - ALL ACCOUNTS	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
Checking Account - *****1374	0.00	0.00	49,163.10
Money Market Account - *****8730	103,477.02	20,500.00	0.00
Checking Account - *****9969	362.00	34,175.92	0.00
	103,839.02	54,675.92	49,163.10

Page Subtotals 83,339.02 83,339.02

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

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Exhibit B

Case No: 10-40723 -BTR
Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart
Bank Name: Union Bank of California
Account Number / CD #: *****9969 Checking Account

Taxpayer ID No: *****2957
For Period Ending: 08/01/13

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
					=====	=====	=====
					(Excludes Account Transfers)	(Excludes Payments To Debtors)	Total Funds On Hand

Page Subtotals 0.00 0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 01, 2013

Case Number: 10-40723 Claim Class Sequence
Debtor Name: AMERICAN ACCESSORIES, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
999 2300-00	BBVA Compass Insurance Agency, Inc. 9101 LBJ Freeway, Suite 300 Dallas, TX 75243	Administrative		\$1,000.00	\$1,000.00	\$0.00
004 6700-18	Susan B. Hersh, P.C. 12770 Coit Road, Suite 1100 Dallas, TX 75251	Administrative		\$3,839.98	\$2,000.00	\$1,839.98
004 3731-00	Roberts Realty Advisors 8551 Ederville Road Fort Worth, TX 76120-5158	Administrative		\$40,000.00	\$30,000.00	\$10,000.00
999 3732-00	Roberts Realty Advisors 8551 Ederville Road Fort Worth, TX 76120-5158	Administrative		\$1,935.00	\$1,935.00	\$0.00
003 3120-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$1,436.90	\$0.00	\$1,436.90
004 3110-00	MARK A. WEISBART 12770 Coit Road, Suite 541 Dallas, TX 75251	Administrative		\$35,000.00	\$0.00	\$35,000.00
000001 040 5800-00	Grayson County Linebarger Goggan Blair & Sampson, LLP c/o Laurie Spindler Huffman 2323 Bryan Street Ste 1600 Dallas, Texas 75201	Priority		\$0.00	\$0.00	\$0.00
000025 040 5300-00	J.W. Fox Sales Company 150 CR 2136 Quitman, TX 75783	Priority		\$0.00	\$0.00	\$0.00
000002 070 7100-00	Fia Card Services, NA As Successor In Interest to Bank of America NA and Mbna America Bank 1000 Samoset Drive DE5-023-03-03 Newark, DE 19713	Unsecured		\$5,097.66	\$0.00	\$5,097.66
000003 070 7100-00	Pitney Bowes Inc 4901 Belfort Rd, Ste 120 Jacksonville, FL 32256	Unsecured		\$1,434.86	\$0.00	\$1,434.86
000004 070 7100-00	Dayco Industries LLC c/o Craig J. Luffy Philip D. Collins & Associates, P.C. 2626 Cole Ave, Ste 510 Dallas, TX 75204	Unsecured		\$0.00	\$0.00	\$0.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 01, 2013

Case Number: 10-40723 Claim Class Sequence
Debtor Name: AMERICAN ACCESSORIES, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000005 070 7100-00	FedEx Custom Critical c/o RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	Unsecured		\$6,464.39	\$0.00	\$6,464.39
000006 070 7100-00	Constellation NewEnergy Inc 100 Constellation Way Ste 1200c Baltimore MD 21202	Unsecured		\$2,049.62	\$0.00	\$2,049.62
000007 070 7100-00	Watson & Associates, Inc. PO BOX 691 Kennedale, TX 76060	Unsecured		\$0.00	\$0.00	\$0.00
000008 070 7100-00	Reliance Fasteners 115 East Gandy Denison, TX 75021	Unsecured		\$40,681.22	\$0.00	\$40,681.22
000009 070 7100-00	Jeremy Mercer 9208 Chancellor Run Dallas, TX 75247	Unsecured		\$12,035.00	\$0.00	\$12,035.00
000010 070 7100-00	FedEx Customer Information Services Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvdl, Module G. 3rd Floor Memphis, TN 38116	Unsecured		\$338.25	\$0.00	\$338.25
000011 070 7100-00	UPS Freight c/o Receivable Management Services (RMS) PO Box 4396 Timonium, MD 21094	Unsecured		\$1,414.76	\$0.00	\$1,414.76
000013 070 7100-00	FedEx Freight Inc P O Box 840 Harrison, AR 72602-0840	Unsecured		\$21,562.90	\$0.00	\$21,562.90
000014 070 7100-00	Saniflow Corporation 12800 NW 38th Avenue OPA Locka, FL 33054	Unsecured		\$13,214.32	\$0.00	\$13,214.32
000015 070 7100-00	Southwestern Bell Telephone Company c/o AT&T Attorney: James Grudus, Esq. AT&T Inc. One AT&T Way, Room 3A218 Bedminster, NJ 07921	Unsecured		\$1,203.58	\$0.00	\$1,203.58
000016 070 7100-00	Jacobs and Associates 1944 Stockwell Drive Columbus, OH 43235	Unsecured		\$1,470.00	\$0.00	\$1,470.00
000017 070 7100-00	Truckloadbroker.com 14683 Midway Road, Suite 100 Addison, TX 75001	Unsecured		\$700.00	\$0.00	\$700.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 01, 2013

Case Number: 10-40723 Claim Class Sequence
Debtor Name: AMERICAN ACCESSORIES, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000018 070 7100-00	Martha Powdrill 706 S Crockett Sherman, TX 75090	Unsecured		\$146,000.00	\$0.00	\$146,000.00
000019 070 7100-00	American National Bank of Texas c/o Winstead PC 5400 Renaissance Tower 1201 Elm Street Dallas, TX 75270	Unsecured		\$1,216,917.00	\$0.00	\$1,216,917.00
000020 070 7100-00	CWECO PO BOX 2456 Gardena, CA 90247	Unsecured		\$3,858.52	\$0.00	\$3,858.52
000021 070 7100-00	American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	Unsecured		\$0.00	\$0.00	\$0.00
000022 070 7100-00	Brooke, Robert & Associates, Inc PO BOX 2010 Birmingham, MI 48012	Unsecured		\$291.50	\$0.00	\$291.50
000023 070 7100-00	Stipher & Associates 26462 Ganiza Mission Viego, CA 92692	Unsecured		\$10,238.00	\$0.00	\$10,238.00
000024 070 7100-00	Lee Springs Company 140 58th Street St., No. 3C Brooklyn, NY 11220	Unsecured		\$886.57	\$0.00	\$886.57
000026 070 7100-00	FS Alloys 2570 West Commerce Street Dallas, TX 75212	Unsecured		\$6,583.24	\$0.00	\$6,583.24
000027 070 7100-00	AFISCO PO BOX 5332 Arlington, TX 76005	Unsecured		\$1,356.84	\$0.00	\$1,356.84
000028 070 7100-00	Rockville Partition PO BOX 8370 Erie, PA 16505	Unsecured		\$6,375.80	\$0.00	\$6,375.80
000029 070 7100-00	Watson & Associates, Inc. P. O. Box 691 Kennedale, TX 76060-0691	Unsecured		\$2,917.40	\$0.00	\$2,917.40
000030 070 7100-00	Metals, Inc PO BOX 951145 Dallas, TX 75395	Unsecured		\$3,847.76	\$0.00	\$3,847.76
000031 070 7100-00	Dayco Industries, LLC PO BOX 868 Bettendorf, IA 52722	Unsecured		\$50,010.00	\$0.00	\$50,010.00

EXHIBIT C
ANALYSIS OF CLAIMS REGISTER

Date: August 01, 2013

Case Number: 10-40723 Claim Class Sequence
Debtor Name: AMERICAN ACCESSORIES, INC.

Code #	Creditor Name & Address	Claim Class	Notes	Amount Allowed	Paid to Date	Claim Balance
000032 070 7100-00	SAIA Motor Freight P. O. Box A Station 1 Houma, LA 70363 Attn: Credit Dept.	Unsecured		\$30,617.00	\$0.00	\$30,617.00
000033 070 7100-00	Partitions and Accessories Company 1220 South Pasadena Mesa, AZ 85210	Unsecured		\$67,846.00	\$0.00	\$67,846.00
000034 070 7100-00	Grayson Compressor PO BOX 1188 Denison, TX 75020	Unsecured		\$1,563.36	\$0.00	\$1,563.36
000012 050 4220-00	Wells Fargo Financial Leasing 300 Tri-State International Ste. 400 Lincolnshire, IL 60069-4417	Secured		\$0.00	\$0.00	\$0.00
Case Totals:				\$1,740,187.43	\$34,935.00	\$1,705,252.43

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 10-40723 BTR

Case Name: AMERICAN ACCESSORIES, INC.

Trustee Name: Mark A. Weisbart

Balance on hand \$

Claims of secured creditors will be paid as follows:

NONE

Applications for chapter 7 fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Trustee Fees: Mark A. Weisbart	\$	\$	\$
Trustee Expenses: Mark A. Weisbart	\$	\$	\$
Attorney for Trustee Fees: MARK A. WEISBART	\$	\$	\$
Attorney for Trustee Expenses: MARK A. WEISBART	\$	\$	\$
Other: Roberts Realty Advisors	\$	\$	\$
Other: Roberts Realty Advisors	\$	\$	\$
Other: BBVA Compass Insurance Agency, Inc.	\$	\$	\$

Total to be paid for chapter 7 administrative expenses \$

Remaining Balance \$

Applications for prior chapter fees and administrative expenses have been filed as follows:

Reason/Applicant	Total Requested	Interim Payments to Date	Proposed Payment
Other: Susan B. Hersh, P.C.	\$	\$	\$

Total to be paid for prior chapter administrative expenses \$

Remaining Balance \$

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$ must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

NONE

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000002	Fia Card Services, NA As Successor In Interest to Bank of America NA and Mbna America Bank 1000 Samoset Drive DE5-023-03-03 Newark, DE 19713	\$	\$	\$
000003	Pitney Bowes Inc 4901 Belfort Rd, Ste 120 Jacksonville, FL 32256	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000005	FedEx Custom Critical c/o RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, Maryland 21094	\$	\$	\$
000006	Constellation NewEnergy Inc 100 Constellation Way Ste 1200c Baltimore MD 21202	\$	\$	\$
000008	Reliance Fasteners 115 East Gandy Denison, TX 75021	\$	\$	\$
000009	Jeremy Mercer 9208 Chancellor Run Dallas, TX 75247	\$	\$	\$
000010	FedEx Customer Information Services Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvdl, Module G. 3rd Floor Memphis, TN 38116	\$	\$	\$
000011	UPS Freight c/o Receivable Management Services (RMS) PO Box 4396 Timonium, MD 21094	\$	\$	\$
000013	FedEx Freight Inc P O Box 840 Harrison, AR 72602-0840	\$	\$	\$
000014	Saniflow Corporation 12800 NW 38th Avenue OPA Locka, FL 33054	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000015	Southwestern Bell Telephone Company c/o AT&T Attorney: James Grudus, Esq. AT&T Inc. One AT&T Way, Room 3A218 Bedminster, NJ 07921	\$	\$	\$
000016	Jacobs and Associates 1944 Stockwell Drive Columbus, OH 43235	\$	\$	\$
000017	Truckloadbroker.com 14683 Midway Road, Suite 100 Addison, TX 75001	\$	\$	\$
000018	Martha Powdrill 706 S Crockett Sherman, TX 75090	\$	\$	\$
000019	American National Bank of Texas c/o Winstead PC 5400 Renaissance Tower 1201 Elm Street Dallas, TX 75270	\$	\$	\$
000020	CWECO PO BOX 2456 Gardena, CA 90247	\$	\$	\$
000021	American Express Bank, FSB c o Becket and Lee LLP POB 3001 Malvern, PA 19355-0701	\$	\$	\$
000022	Brooke, Robert & Associates, Inc PO BOX 2010 Birmingham, MI 48012	\$	\$	\$
000023	Stipher & Associates 26462 Ganiza Mission Viego, CA 92692	\$	\$	\$

Claim No.	Claimant	Allowed Amount of Claim	Interim Payments to Date	Proposed Payment
000024	Lee Springs Company 140 58th Street St., No. 3C Brooklyn, NY 11220	\$	\$	\$
000026	FS Alloys 2570 West Commerce Street Dallas, TX 75212	\$	\$	\$
000027	AFISCO PO BOX 5332 Arlington, TX 76005	\$	\$	\$
000028	Rockville Partition PO BOX 8370 Erie, PA 16505	\$	\$	\$
000029	Watson & Associates, Inc. P. O. Box 691 Kennedale, TX 76060-0691	\$	\$	\$
000030	Metals, Inc PO BOX 951145 Dallas, TX 75395	\$	\$	\$
000031	Dayco Industries, LLC PO BOX 868 Bettendorf, IA 52722	\$	\$	\$
000032	SAIA Motor Freight P. O. Box A Station 1 Houma, LA 70363 Attn: Credit Dept.	\$	\$	\$
000033	Partitions and Accessories Company 1220 South Pasadena Mesa, AZ 85210	\$	\$	\$
000034	Grayson Compressor PO BOX 1188 Denison, TX 75020	\$	\$	\$

Total to be paid to timely general unsecured creditors \$ _____

Remaining Balance \$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be percent.

Tardily filed general (unsecured) claims are as follows:

NONE

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

NONE